

File ACT/053/004

ST. GEORGE MINING CORP.

50 EAST 100 SOUTH - SUITE 201
ST. GEORGE, UTAH U.S.A. 84770

TELEPHONE (801) 628-3239

RECEIVED

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February 26, 1985

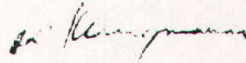
DIVISION OF OIL
GAS & MINING

Mr. Ronald W. Daniels,
Acting Administrator,
Mineral Resource Development
and Reclamation Program,
State of Utah Natural Resources,
Oil, Gas & Mining,
4241 State Office Building,
Salt Lake City, Utah 84114.

Dear Mr. Daniels:

Enclosed please find our Annual Operations and Progress Report (MR-3) to December 31, 1984. This is our first report and I look forward to your comments plus a visit to the mine to review our progress.

Yours very truly,



H. Lutz Klingmann
President

HLK:ldv
Encl.